

Weekly Report

(19 – 23 Oktober 2026)

Div Research FAC Sekuritas Indonesia



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Bursa Global Sepekan

(19 – 23 Oktober 2026)

DJIA: 52.215 (+0,41%)
S&P500: 7.623 (-0,47%)
NASDAQ: 25.955 (-0,71%)



FTSE 100: 10.690
(-1,76%)



DAX: 25.181
(-1,72%)



CAC 40: 7.782
(-2,19%)

KOSPI: 5.550
(-2,08%)



NIKKEI 225: 62.693
(-4,03%)

SHANGHAI: 3.690
(-0,69%)



IHSG: 5.439
(+4,90%)



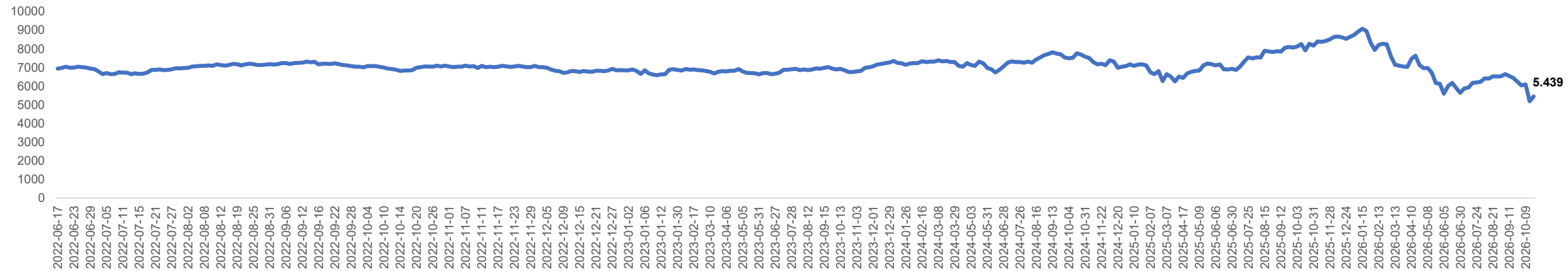
ASX 200: 8.795
(-0,13%)

IHSG & Sectoral Sepekan

(19 – 23 Oktober 2026)

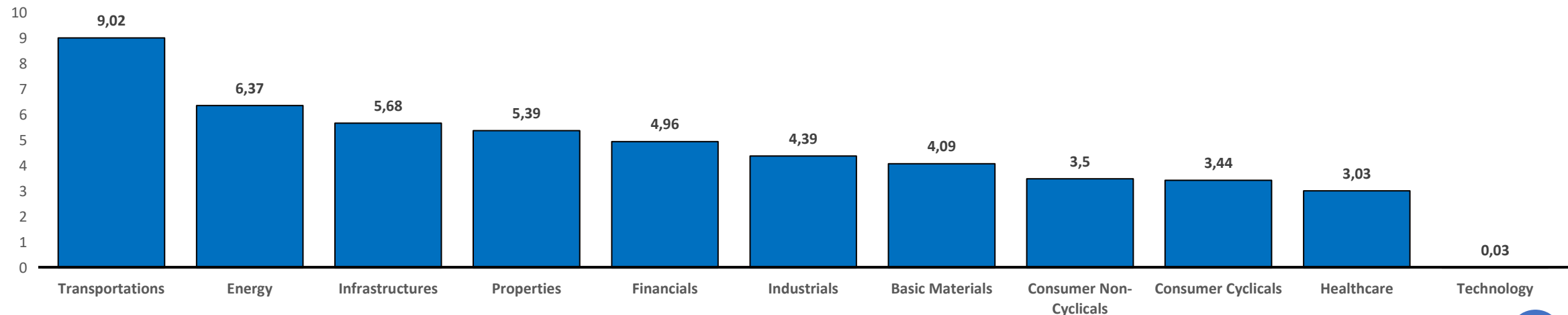
Pergerakan IHSG

Sepekan terakhir IHSG menguat (+4,90%) dengan net foreign sell sebesar Rp8,03 triliun.

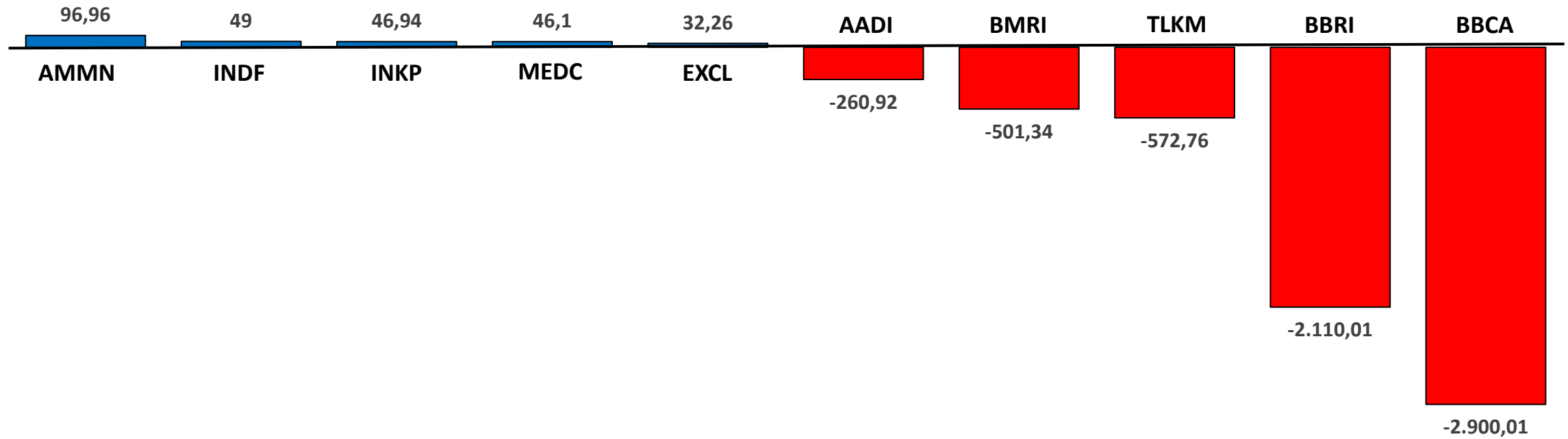


Pergerakan Sektoral (%)

Penguatan IHSG sepekan terakhir dipimpin oleh sektor **Transportations (+9,02%)**, **Energy (+6,37%)**, dan **Infrastructures (+5,68%)**.



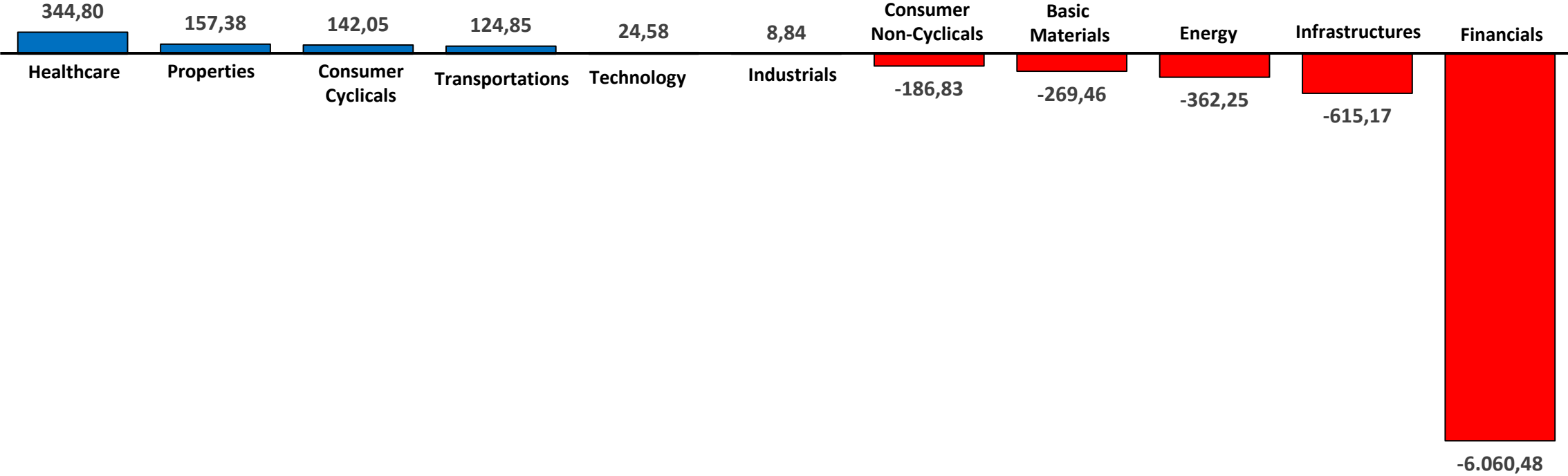
LQ45 Top 5 Foreign Flow Sepekan (19 – 23 Oktober 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan

(19 – 23 Oktober 2026)



*note : Rp miliar

Update Komoditas Utama



	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	3993,96	-0,77	-4,14	-6,57
Silver (USD/t.oz)	53,88	-1,29	-5,45	-15,57
Nickel (USD/T)	15865	3,22	-4,02	-5,28
Copper (USD/Lbs)	6,46	1,6	-1,02	-3,86
Steel (CNY/T)	3051	-0,61	-1,23	-1,8
Palm Oil (MYR/T)	4818	3,04	0,96	18,96
Crude Oil (USD/Bbl)	103,44	4,46	9,33	80,15
Natural Gas (USD/MMBtu)	2,62	-15,73	-22,08	-28,76
Coal (USD/T)	151,15	1	4,46	40,6

Source: Bloomberg, FAC Research, 24 Oktober 2026

Data Penting Pekan Ini

Eksternal

1. Selasa, 27 Oktober 2026 : Kepercayaan Konsumen CB AS (Oktober 2026)
- Penjualan Rumah Baru AS (September 2026)
2. Kamis, 29 Oktober 2026 : Keputusan Tingkat Inflasi AS
- Pernyataan FOMC
- Klaim Pengangguran Awal AS
- PCE Inti AS (September 2026)
3. Jumat, 30 Oktober 2026 : PDB Jerman (Q3-2026)

Source: FAC Research



Thank You



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