

Weekly Report

(21 – 25 September 2026)

Div Research FAC Sekuritas Indonesia



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Bursa Global Sepekan

(21 – 25 September 2026)

DJIA: 51.828 (+0,29%)
S&P500: 7.743 (+1,22%)
NASDAQ: 27.068 (+2,06%)



FTSE 100: 10.695
(+0,34%)



CAC 40: 8.077
(+0,16%)



DAX: 25.408
(+0,41%)



SHANGHAI: 3.888
(-0,60%)



KOSPI: 7.080
(+2,71%)



NIKKEI 225: 66.364
(+1,92%)



IHSG: 6.241
(-3,09%)



ASX 200: 8.665
(-0,76%)

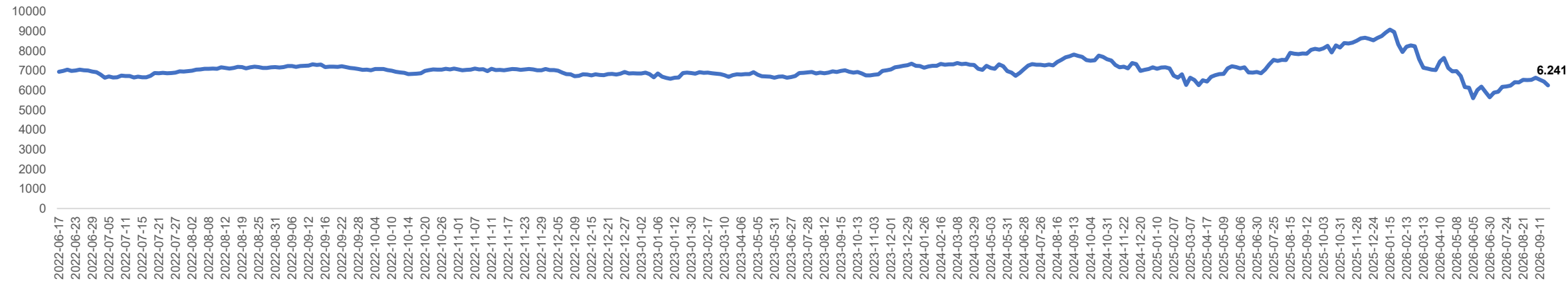


IHSG & Sectoral Sepekan

(21 – 25 September 2026)

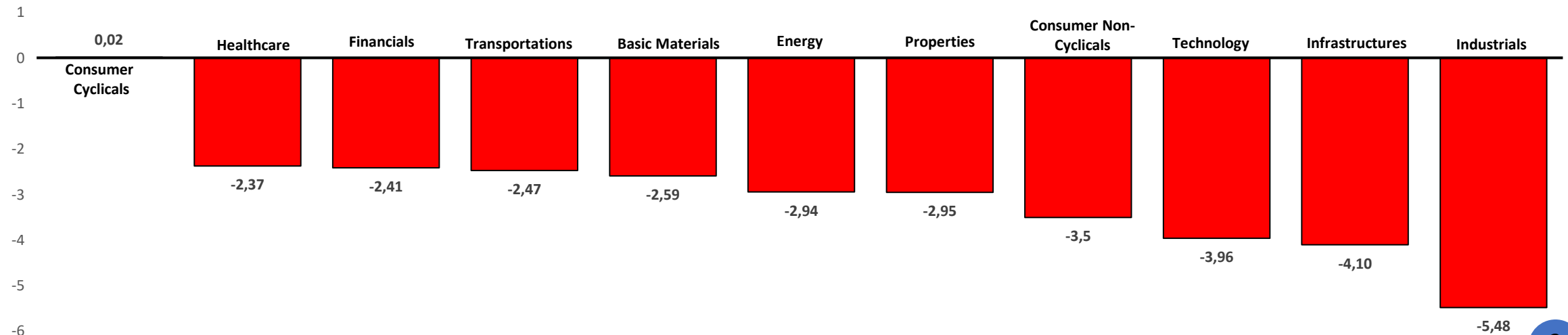
Pergerakan IHSG

Sepekan terakhir IHSG melemah **(-3,09%)** dengan **net foreign sell** sebesar **Rp2,90 triliun**.



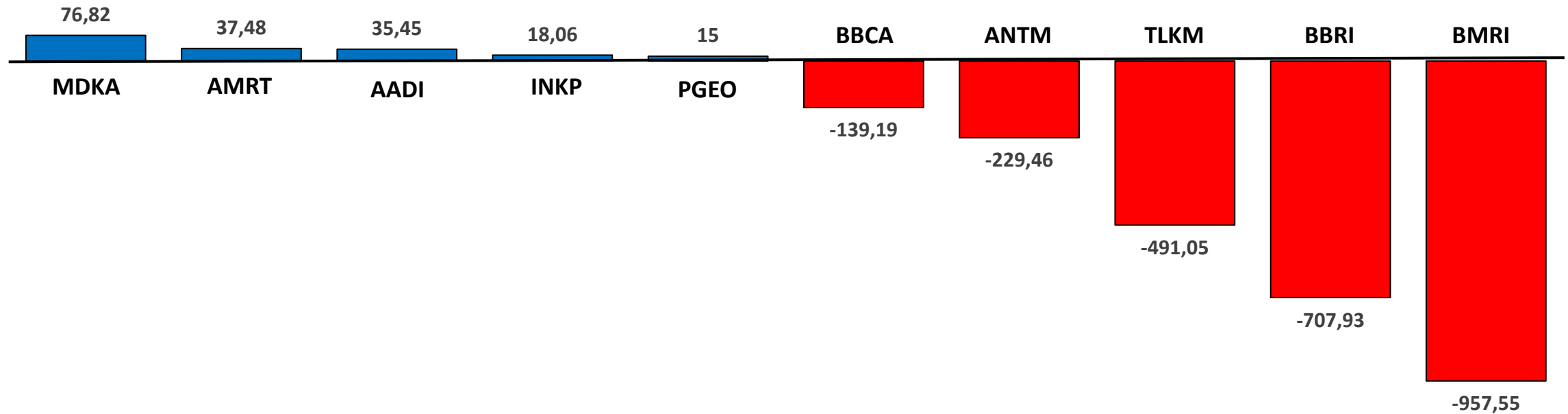
Pergerakan Sektoral (%)

Pelemahan IHSG sepekan terakhir dipimpin oleh sektor **Industrials (-5,48%)**, **Infrastructures (-4,10%)**, dan **Technology (-3,96%)**.



LQ45 Top 5 Foreign Flow Sepekan

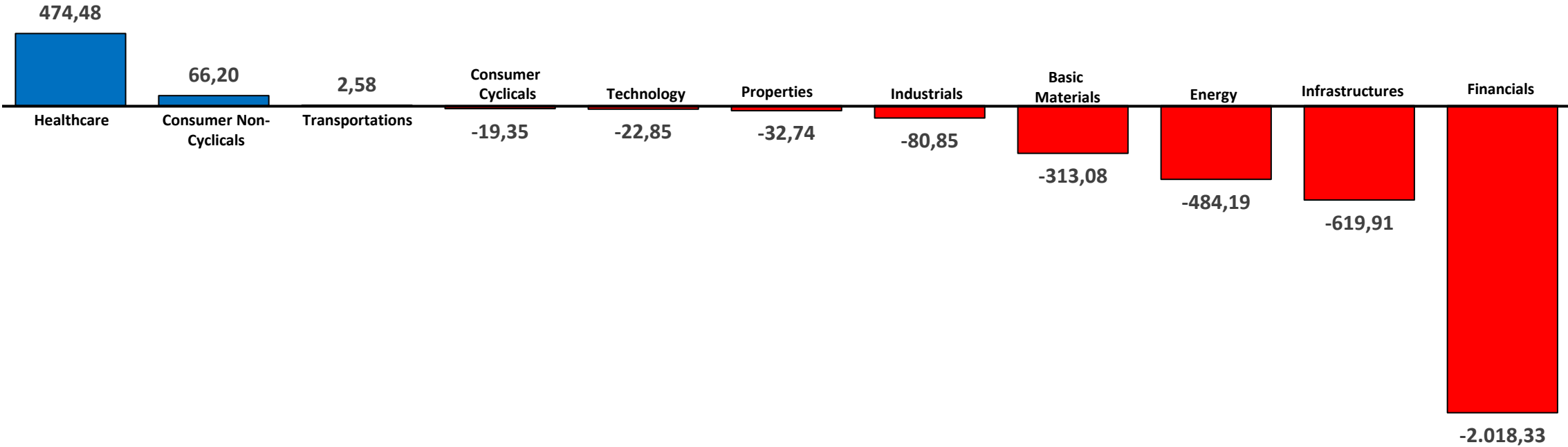
(21 – 25 September 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan

(21 – 25 September 2026)



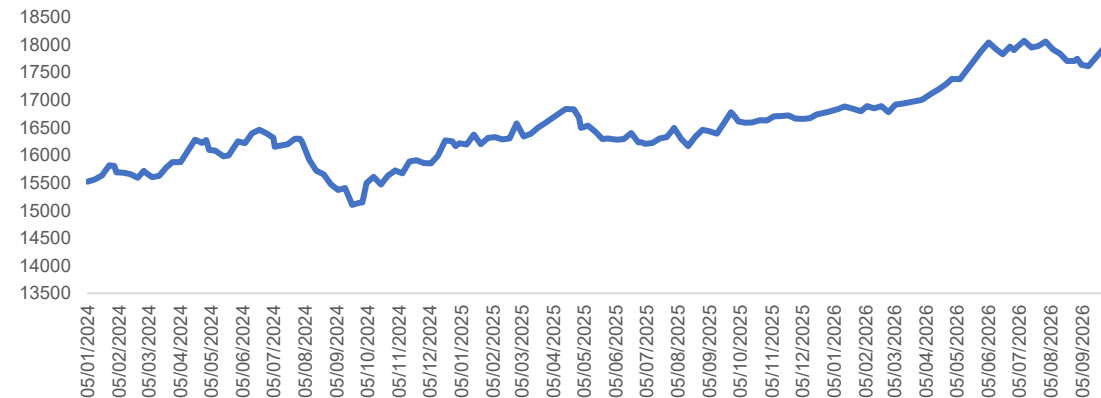
*note : Rp miliar

Data Ekonomi Domestik Sepekan

(21 – 25 September 2026)

USD/IDR

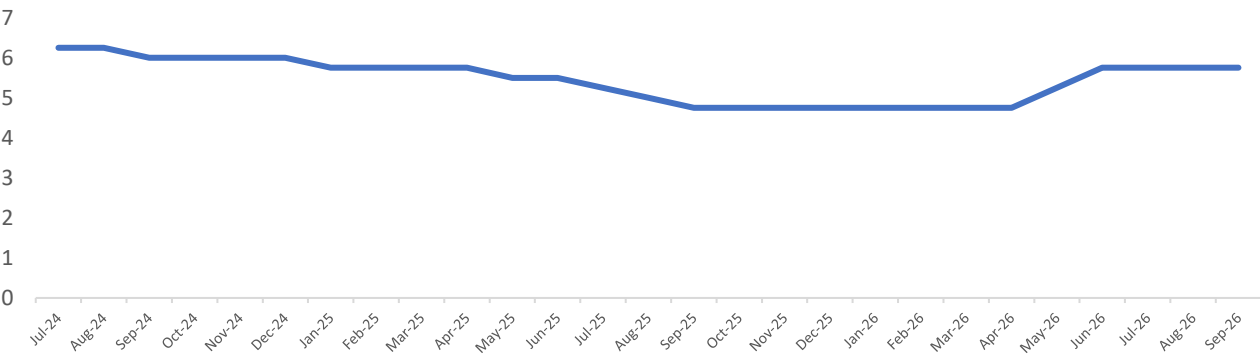
IDR terdepresiasi 0,97% sepekan terakhir terhadap dollar AS menjadi di level Rp17.917.



Source: BI, FAC Research, 26 September 2026

Suku Bunga Indonesia

Rapat Dewan Gubernur (RDG) Bank Indonesia pada 22-23 September 2026 memutuskan untuk mempertahankan BI-Rate sebesar 5,75%, suku bunga Deposit Facility sebesar 4,75%, dan suku bunga Lending Facility sebesar 6,50%.



Source: BI, FAC Research

Update Komoditas Utama



	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	4285	-2,25	-6,72	-0,81
Silver (USD/t.oz)	64,26	-2,99	-5,63	-9,83
Nickel (USD/T)	16360	0,77	-3,31	-2,33
Copper (USD/Lbs)	6,69	1,22	1,45	17,84
Steel (CNY/T)	3107	-0,03	1,4	0,36
Palm Oil (MYR/T)	4672	-4,61	-3,71	15,36
Crude Oil (USD/Bbl)	92,41	-3,82	12,38	60,94
Natural Gas (USD/MMBtu)	3,19	9,75	11,2	-13,29
Coal (USD/T)	143,75	-0,17	9,52	33,72

Source: Bloomberg, FAC Research, 26 September 2026

Data Penting Pekan Ini

Internal

1. Kamis, 1 Oktober 2026 : Inflasi Indonesia (September 2026)
- Neraca Perdagangan Indonesia (Agustus 2026)

Eksternal

1. Selasa, 29 September 2026 : Lowongan Pekerjaan JOLTS (Agustus 2026)
2. Rabu, 30 September 2026 : PMI Manufaktur China (September 2026)
- PCE Inti AS (Agustus 2026)
3. Kamis, 1 Oktober 2026 : Klaim Pengangguran Awal AS
4. Jumat, 2 Oktober 2026 : Tingkat Pengangguran AS (September 2026)
- Rata-rata pendapatan Per Jam AS (September 2026)

Source: FAC Research



Thank You



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