

Weekly Report

(14 – 18 September 2026)

Div Research FAC Sekuritas Indonesia



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Bursa Global Sepekan

(14 – 18 September 2026)

DJIA: 51.680 (-1,70%)
S&P500: 7.650 (-0,09%)
NASDAQ: 26.522 (+0,72%)



FTSE 100: 10.659
(+0,08%)



CAC 40: 8.065
(-1,40%)



DAX: 25.304
(-1,03%)

SHANGHAI: 3.911
(+0,61%)



KOSPI: 6.894
(-0,23%)



NIKKEI 225: 65.114
(+1,66%)



IHSG: 6.441
(-1,53%)



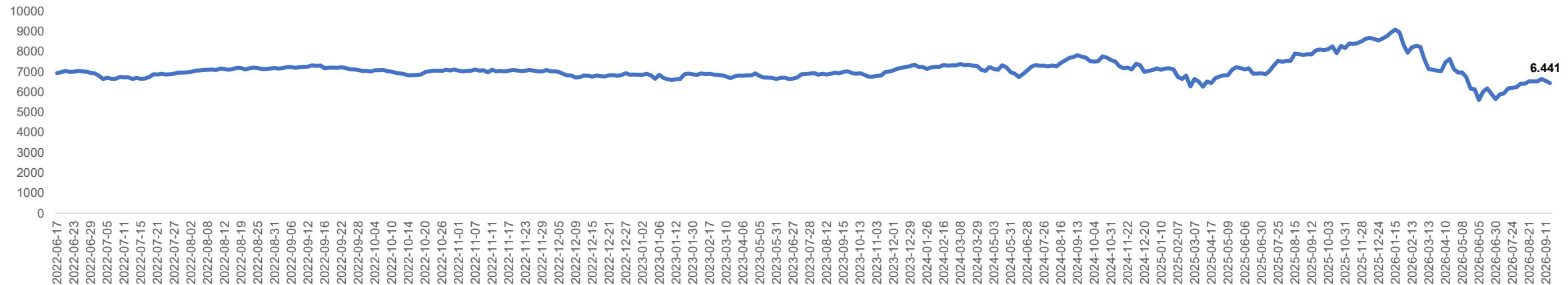
ASX 200: 8.731
(-0,11%)

IHSG & Sectoral Sepekan

(14 – 18 September 2026)

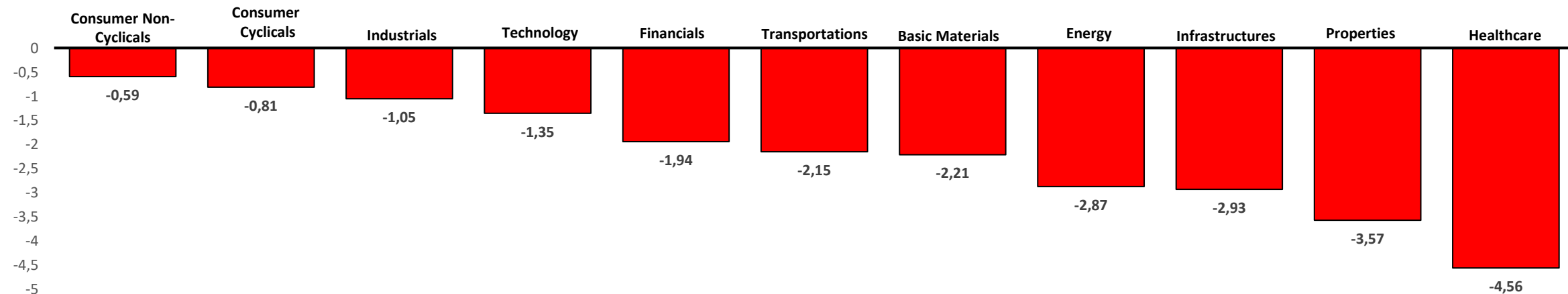
Pergerakan IHSG

Sepekan terakhir IHSG melemah **(-1,53%)** dengan **net foreign sell** sebesar **Rp2,90 triliun**.



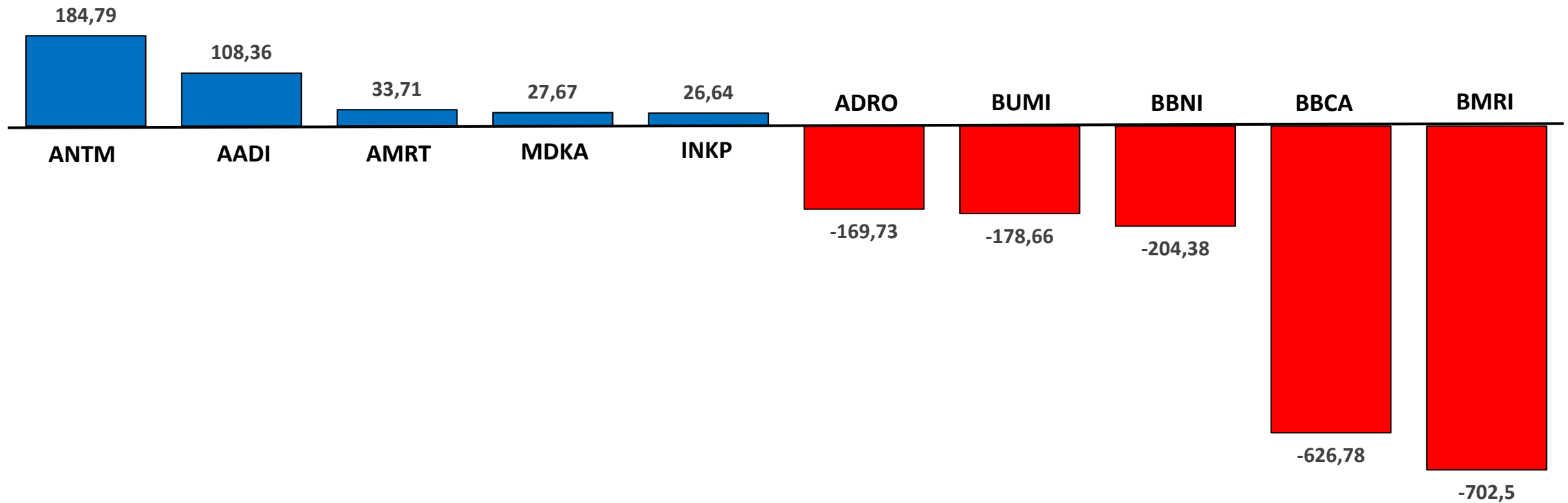
Pergerakan Sektoral (%)

Pelemahan IHSG sepekan terakhir dipimpin oleh sektor **Healthcare (-4,56%)**, **Properties (-3,57%)**, dan **Infrastructures (-2,93%)**.



LQ45 Top 5 Foreign Flow Sepekan

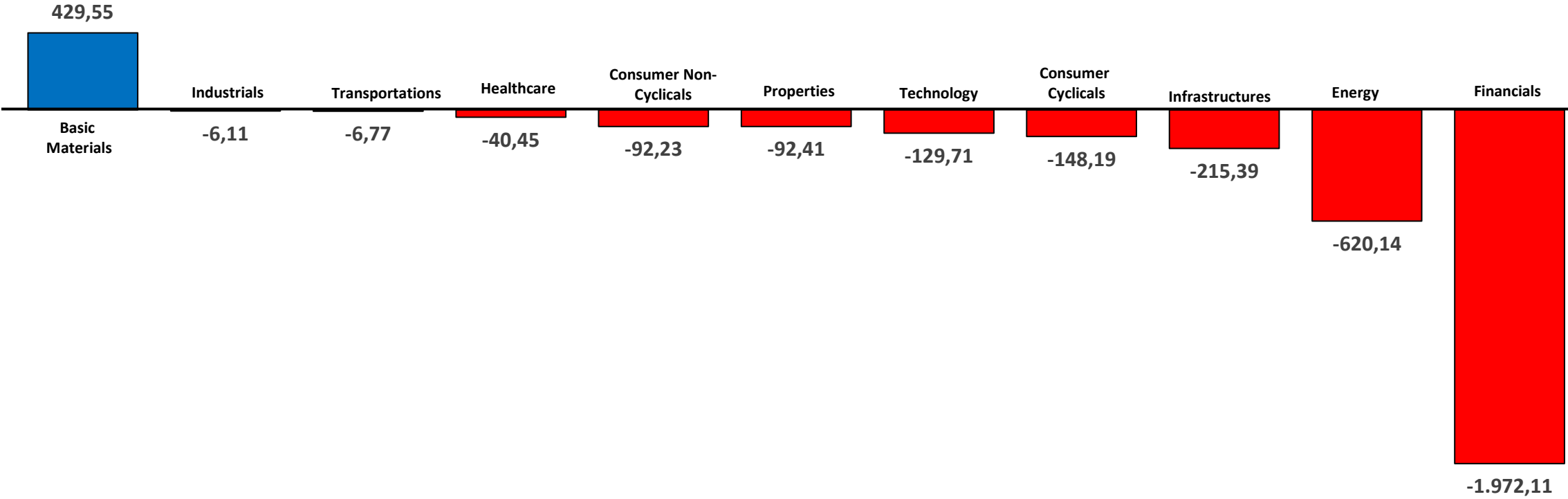
(14 – 18 September 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan

(14 – 18 September 2026)



*note : Rp miliar

Update Komoditas Utama



	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	4383,45	0,76	-2,97	1,47
Silver (USD/t.oz)	66,23	3,07	-1,03	-7,05
Nickel (USD/T)	16235	-1,75	-5,22	-3,07
Copper (USD/Lbs)	6,64	2,62	2,34	16,84
Steel (CNY/T)	3099	0,91	2,34	0,1
Palm Oil (MYR/T)	4898	1,74	0,1	20,94
Crude Oil (USD/Bbl)	99,53	-0,52	17,94	73,34
Natural Gas (USD/MMBtu)	2,89	2,37	2,99	-21,38
Coal (USD/T)	144	-1,87	10,98	33,95

Source: Bloomberg, FAC Research, 19 September 2026

Data Penting Pekan Ini

Internal

1. Rabu, 23 September 2026 : Rapat Dewan Gubernur Bank Indonesia (RDG BI)
2. Kamis, 24 September 2026 : Perkembangan Uang Beredar Indonesia (Agustus 2026)

Eksternal

1. Rabu, 23 September 2026 : PMI Manufaktur AS (September 2026)
2. Kamis, 24 September 2026 : Klaim Pengangguran Awal AS

Source: FAC Research



Thank You



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