

Weekly Report

(31 Agustus – 4 September 2026)

Div Research FAC Sekuritas Indonesia



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Bursa Global Sepekan

(31 Agustus – 4 September 2026)

DJIA: 53.414 (-0,27%)
S&P500: 7.718 (+0,09%)
NASDAQ: 26.506 (+0,40%)



FTSE 100: 10.831
(+0,06%)



CAC 40: 8.278
(-1,46%)



DAX: 26.046
(-1,97%)

SHANGHAI: 3.930
(-0,56%)



KOSPI: 6.687
(-1,50%)



NIKKEI 225: 65.034
(-2,07%)



IHSG: 6.636
(+1,82%)



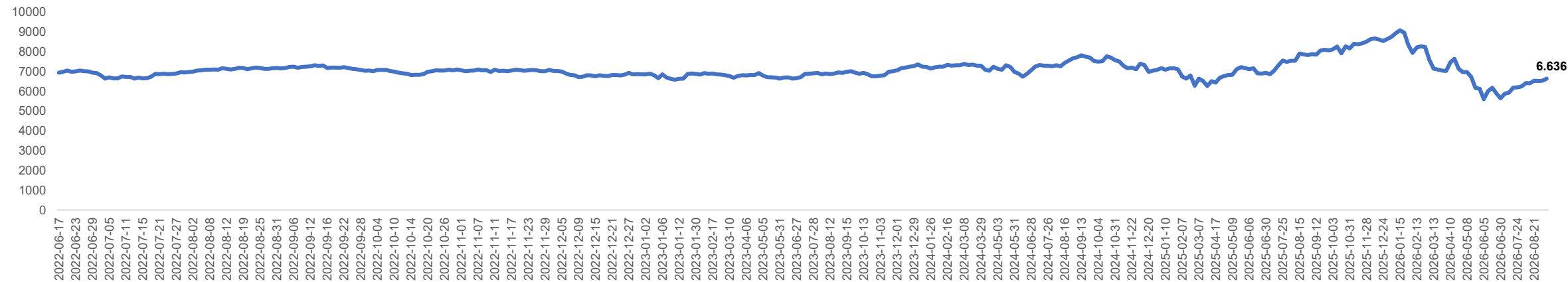
ASX 200: 9.005
(-0,95%)

IHSG & Sectoral Sepekan

(31 Agustus – 4 September 2026)

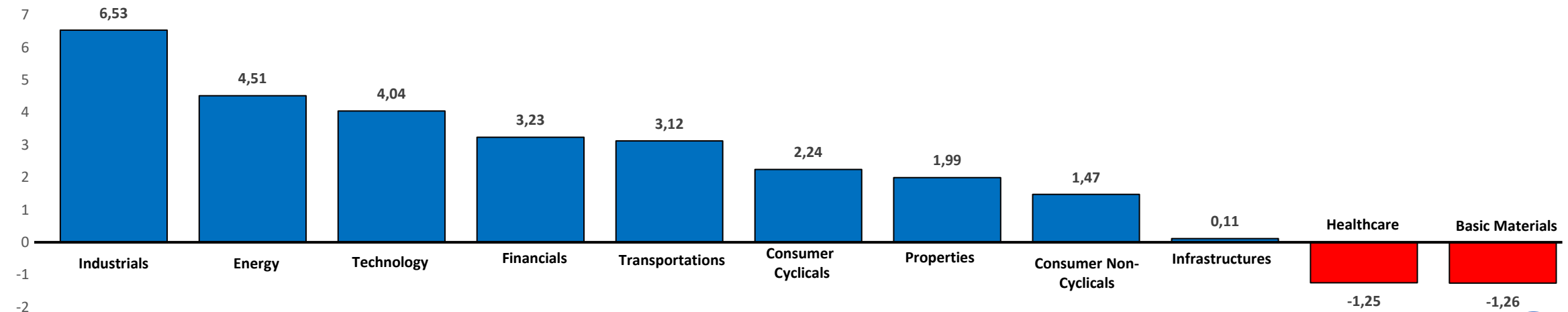
Pergerakan IHSG

Sepekan terakhir IHSG menguat (+1,82%) dengan net foreign buy sebesar Rp1,61 triliun.



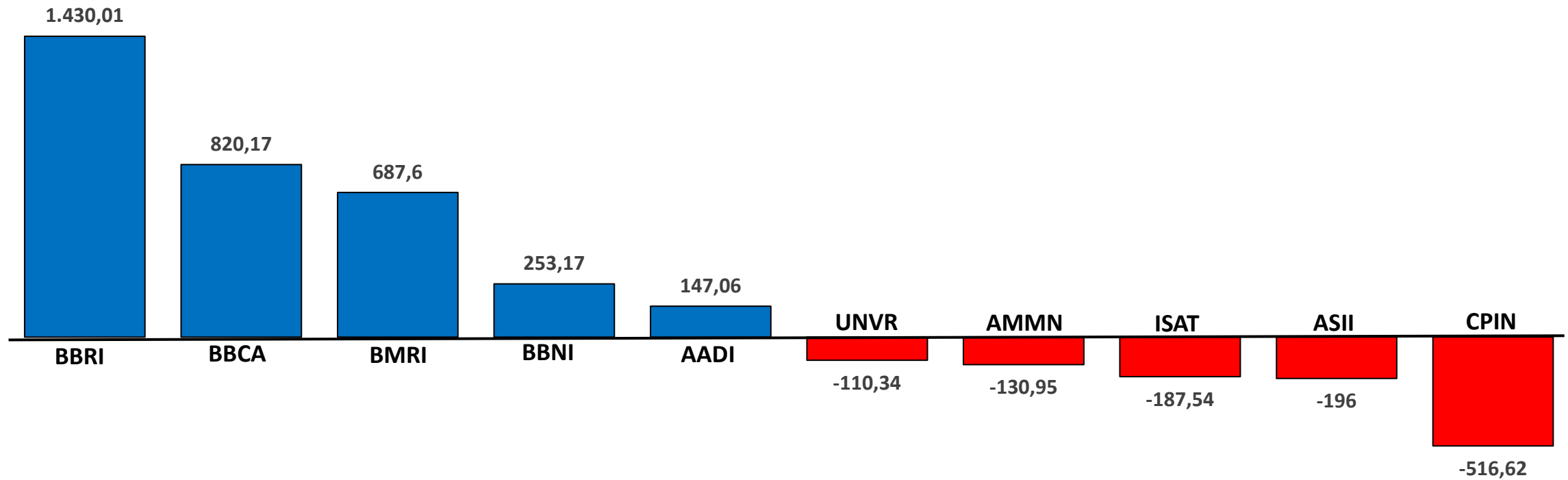
Pergerakan Sektoral (%)

Penguatan IHSG sepekan terakhir dipimpin oleh sektor Industrials (+6,53%), Energy (+4,51%), dan Technology (+4,04%).



LQ45 Top 5 Foreign Flow Sepekan

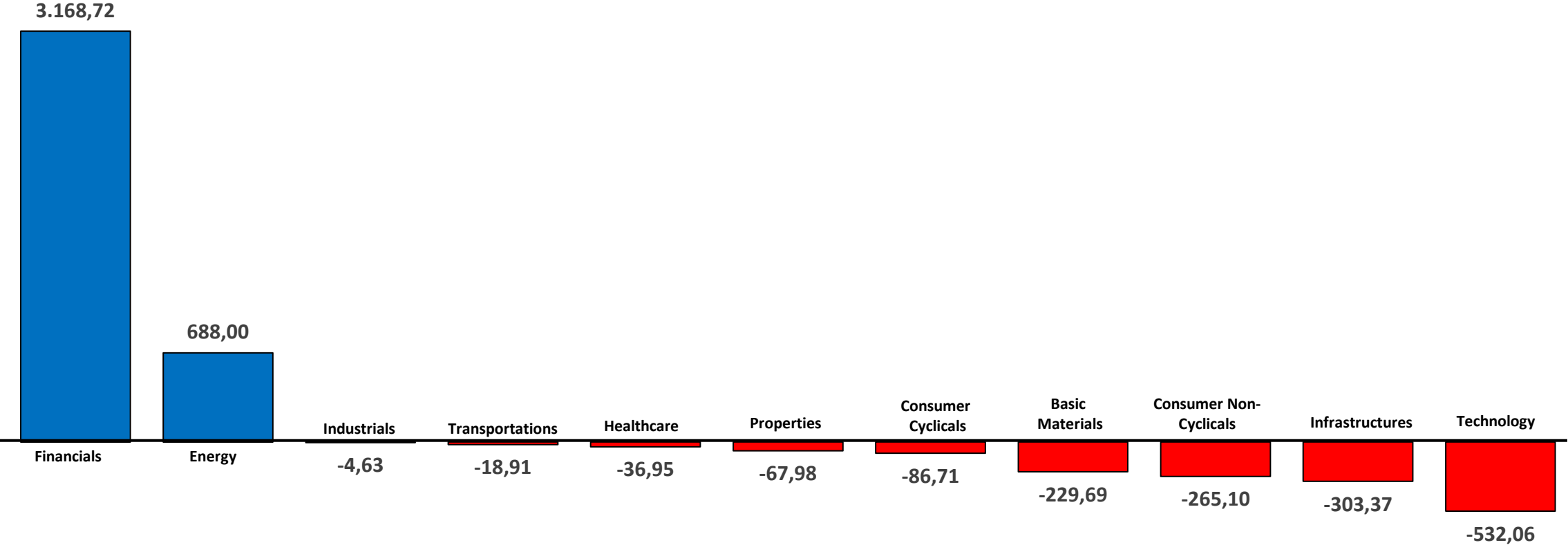
(31 Agustus – 4 September 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan

(31 Agustus – 4 September 2026)



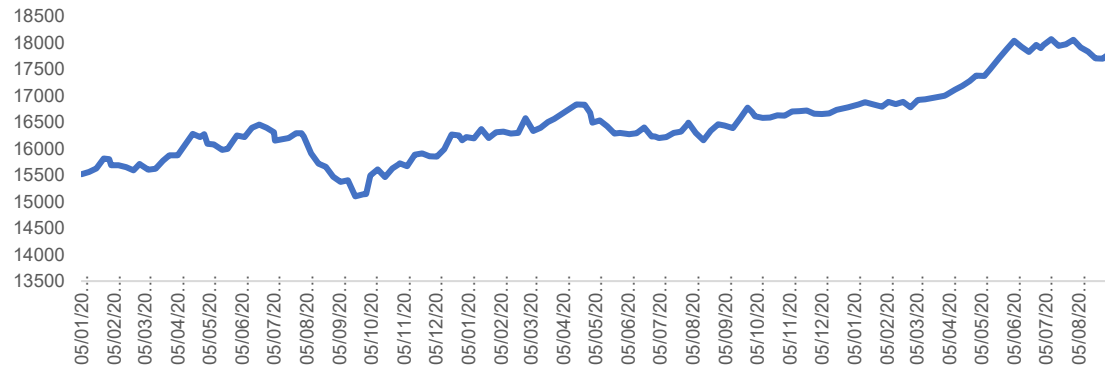
*note : Rp miliar

Data Ekonomi Domestik Sepekan

(31 Agustus – 4 September 2026)

USD/IDR

IDR terapresiasi 0,38% sepekan terakhir terhadap dollar AS menjadi di level Rp17.636.



Update Komoditas Utama



	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	4432,56	-0,46	4,36	2,61
Silver (USD/t.oz)	66,19	0,07	6,74	-7,1
Nickel (USD/T)	16835	0,39	-1,78	0,51
Copper (USD/Lbs)	6,58	0,28	-1,83	15,81
Steel (CNY/T)	3131	0,03	4,12	1,13
Palm Oil (MYR/T)	4929	6,5	4,83	21,7
Crude Oil (USD/Bbl)	91,22	9,38	21,27	58,86
Natural Gas (USD/MMBtu)	2,94	1,77	9,34	-20,27
Coal (USD/T)	148,65	6,56	13,6	38,28

Source: Bloomberg, FAC Research, 5 September 2026

Data Penting Pekan Ini

Internal

- | | | |
|----|--------------------------|--|
| 1. | Selasa, 7 September 2026 | : Statistik Cadangan Devisa Indonesia (Agustus 2026) |
| 2. | Rabu, 9 September 2026 | : Laporan Survei Konsumen Indonesia (Agustus 2026) |
| 3. | Kamis, 10 September 2026 | : Laporan Survei Penjualan Eceran Indonesia (Juli 2026)
- Posisi Investasi Internasional Indonesia (Triwulan II 2026) |

Eksternal

- | | | |
|----|--------------------------|---|
| 1. | Kamis, 10 September 2026 | : Indeks Harga Produsen Amerika Serikat (Agustus 2026)
- Klaim Pengangguran Awal Amerika Serikat |
| 2. | Jumat, 11 September 2026 | : inflasi Amerika Serikat (Agustus 2026) |

Source: FAC Research



Thank You



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