

Weekly Report

(24 – 28 Agustus 2026)

Div Research FAC Sekuritas Indonesia



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Bursa Global Sepekan

(24 – 28 Agustus 2026)

DJIA: 53.559 (+0,53%)
S&P500: 7.711 (+0,49%)
NASDAQ: 26.402 (+0,85%)



FTSE 100: 10.824
(+0,07%)



CAC 40: 8.401
(-0,98%)



DAX: 26.569
(+1,66%)

SHANGHAI: 3.952
(+1,20%)



KOSPI: 6.788
(-1,79%)



NIKKEI 225: 66.405
(+0,59%)



IHSG: 6.518
(-0,12%)



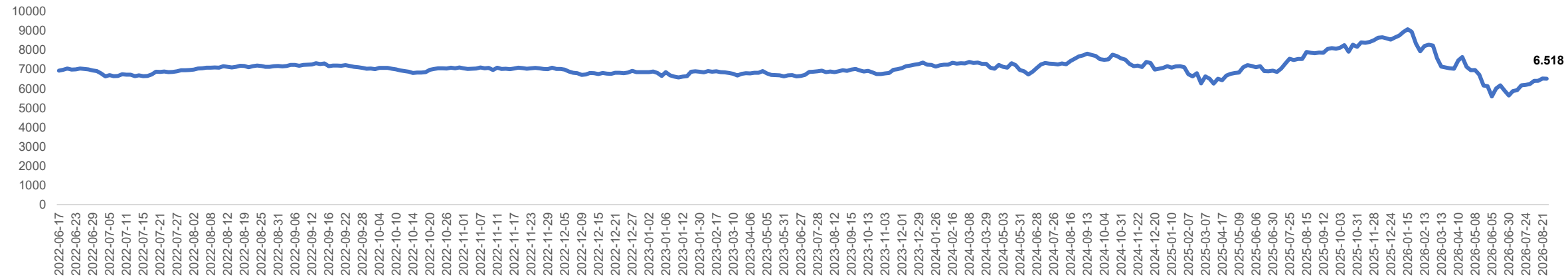
ASX 200: 9.092
(+0,37%)

IHSG & Sectoral Sepekan

(24 – 28 Agustus 2026)

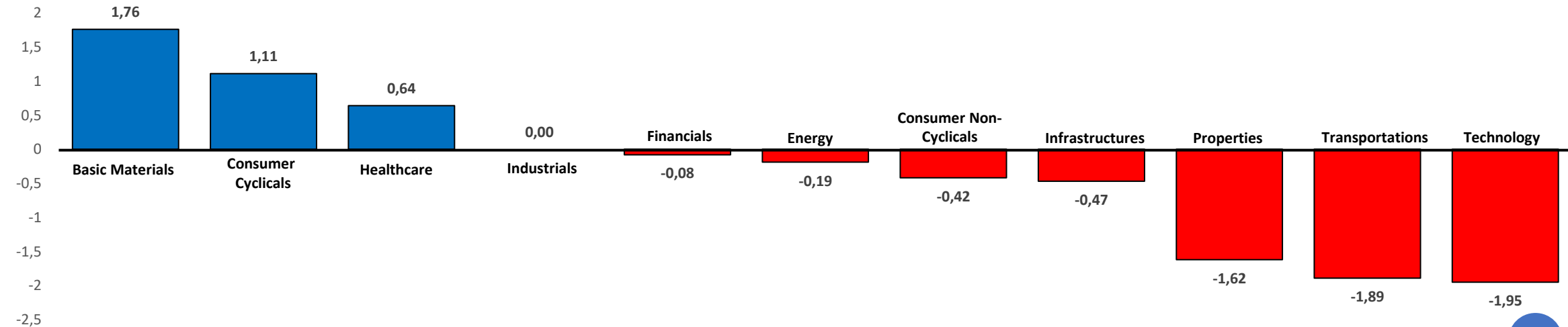
Pergerakan IHSG

Sepekan terakhir IHSG melemah (-0,12%) dengan *net foreign sell* sebesar Rp1,31 triliun.



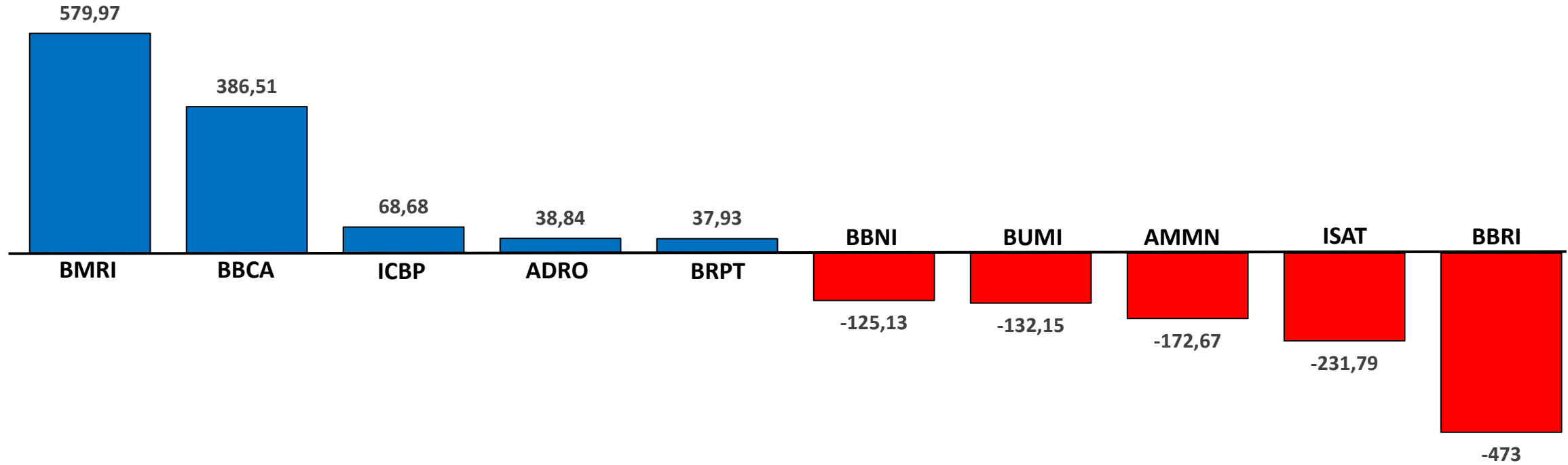
Pergerakan Sektoral (%)

Pelemahan IHSG sepekan terakhir dipimpin oleh sektor **Technology** (-1,95%), **Transportations** (-1,89%), dan **Properties** (-1,62%).



LQ45 Top 5 Foreign Flow Sepekan

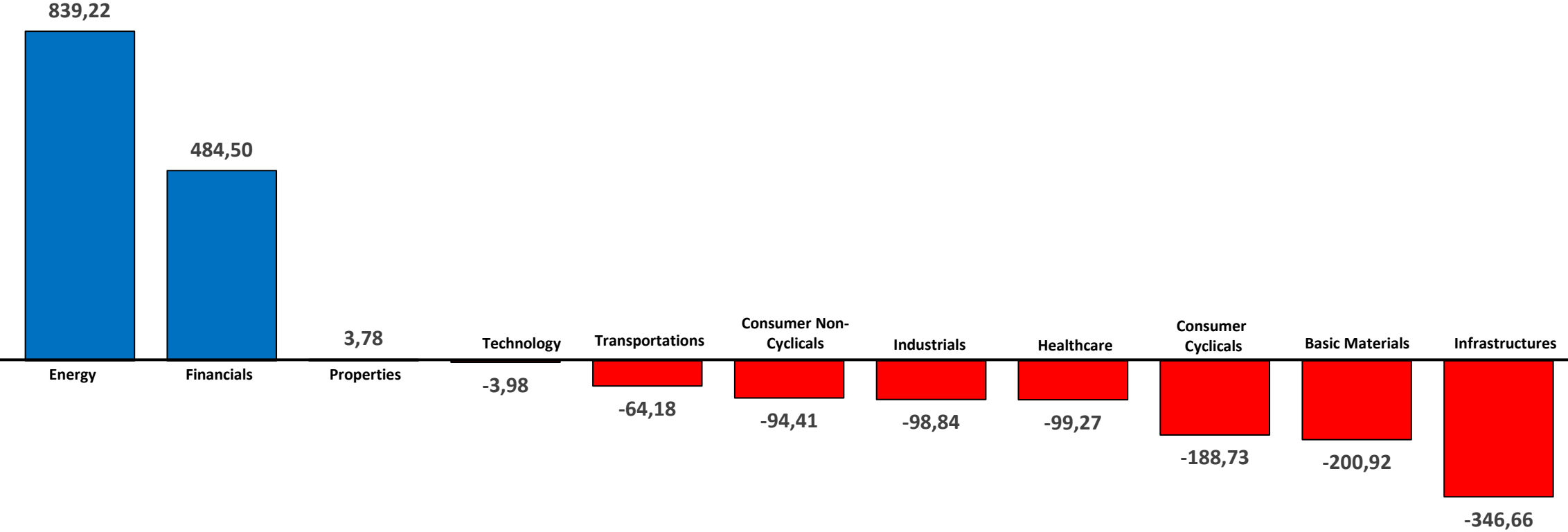
(24 – 28 Agustus 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan

(24 – 28 Agustus 2026)



*note : Rp miliar

Update Komoditas Utama



	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	4454,08	-3,33	9,54	3,11
Silver (USD/t.oz)	66,15	-4,05	14,82	-7,17
Nickel (USD/T)	16673	-2,18	-2,72	-0,46
Copper (USD/Lbs)	6,54	-0,55	4,22	15,16
Steel (CNY/T)	3130	2,25	3,47	1,1
Palm Oil (MYR/T)	4894	-2,47	4,93	20,84
Crude Oil (USD/Bbl)	83,44	-4,16	1,21	45,32
Natural Gas (USD/MMBtu)	2,88	3,88	5,82	-21,85
Coal (USD/T)	139,75	6,27	7,33	30

Source: Bloomberg, FAC Research, 28 Agustus 2026

Data Penting Pekan Ini

Internal

1. Selasa, 1 September 2026 : Inflasi Indonesia (Agustus 2026)
- Neraca Perdagangan Indonesia (Juli 2026)

Eksternal

1. Senin, 31 Agustus 2026 : PMI Manufaktur China (Agustus 2026)
2. Selasa, 1 September 2026 : PMI Manufaktur AS (Agustus 2026)
3. Kamis, 3 September 2026 : Tingkat Pengangguran AS (Agustus 2026)
- Rata-Rata Pendapatan Per Jam AS (Agustus 2026)

Source: FAC Research



Thank You



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