

Weekly Report

(29 Juni – 3 Juli 2026)

Div Research FAC Sekuritas Indonesia



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Bursa Global Sepekan

(29 Juni – 3 Juli 2026)

DJIA: 52.900 (+1,99%)
S&P500: 7.483 (+1,77%)
NASDAQ: 25.832 (+2,12%)



FTSE 100: 10.679
(+1,63%)



CAC 40: 8.508
(+1,47%)



DAX: 25.779
(+4,49%)



SHANGHAI: 4.043
(+0,41%)



KOSPI: 8.088
(-3,84%)



NIKKEI 225: 69.883
(+0,75%)



IHSG: 5.875
(+4,12%)



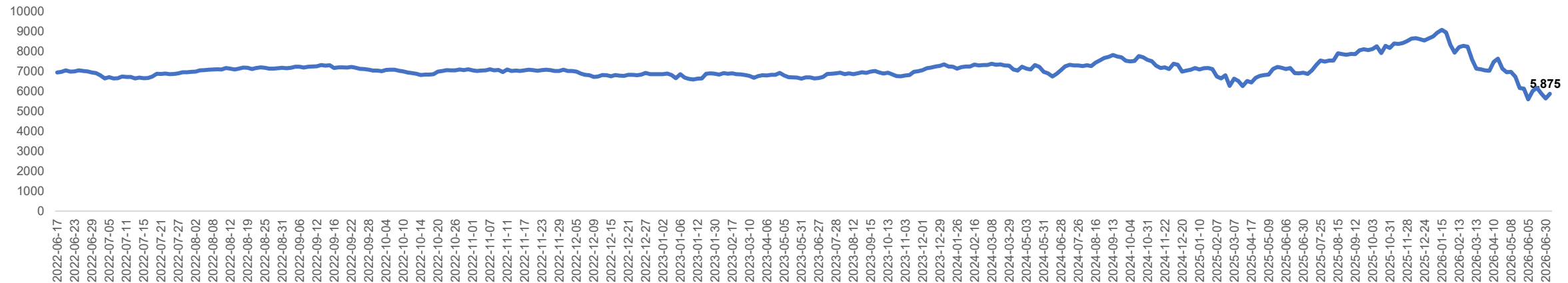
ASX 200: 8.844
(+0,92%)

IHSG & Sectoral Sepekan

(29 Juni – 3 Juli 2026)

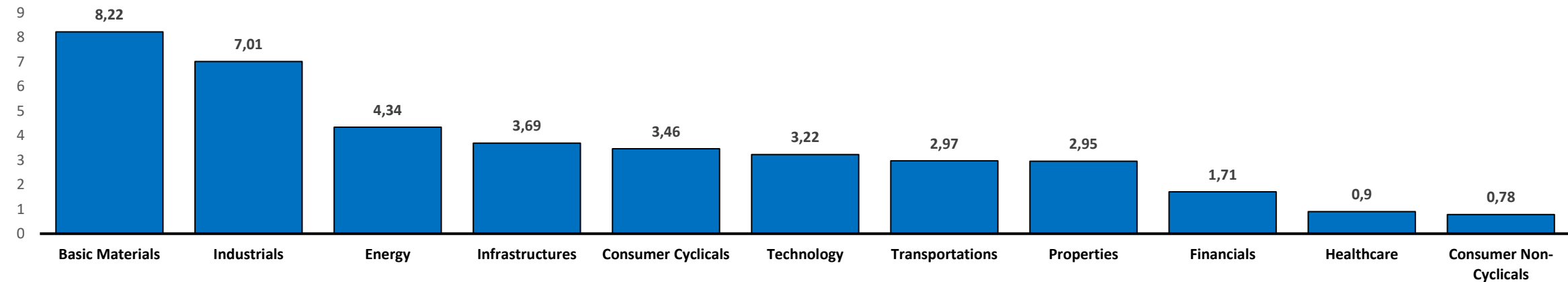
Pergerakan IHSG

Sepekan terakhir IHSG menguat (+4,12%) dengan net foreign sell sebesar Rp2,95 triliun.



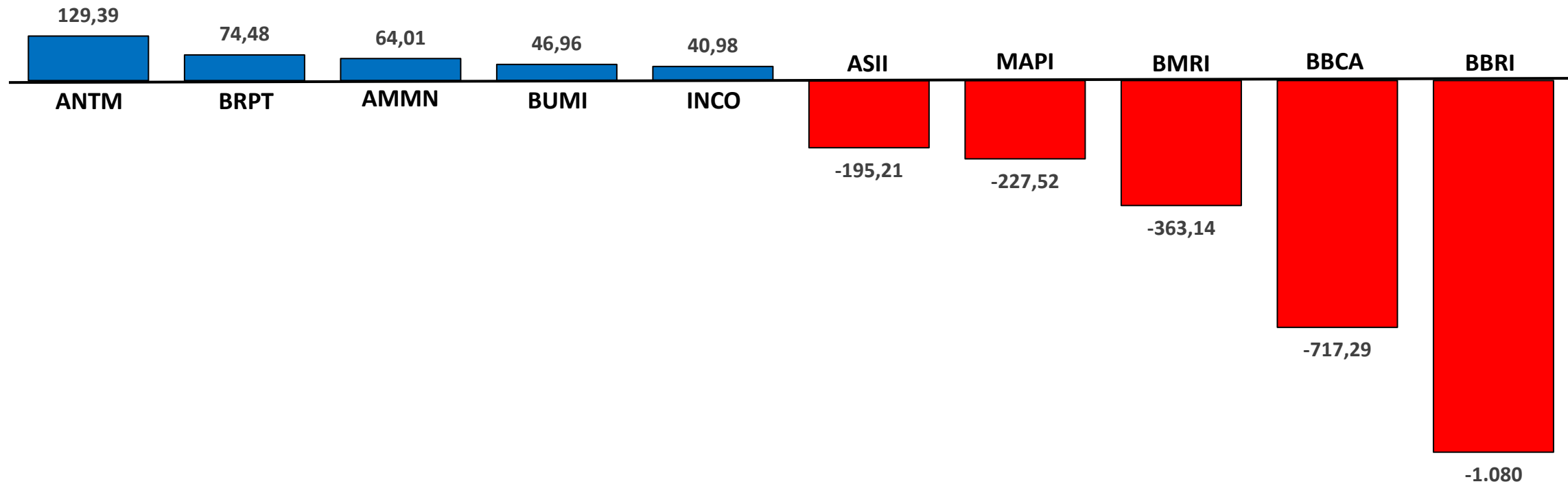
Pergerakan Sektoral (%)

Penguatan IHSG sepekan terakhir dipimpin oleh sektor **Basic Materials (+8,22%)**, **Industrials (+7,01%)**, dan **Energy (+4,34%)**.



LQ45 Top 5 Foreign Flow Sepekan

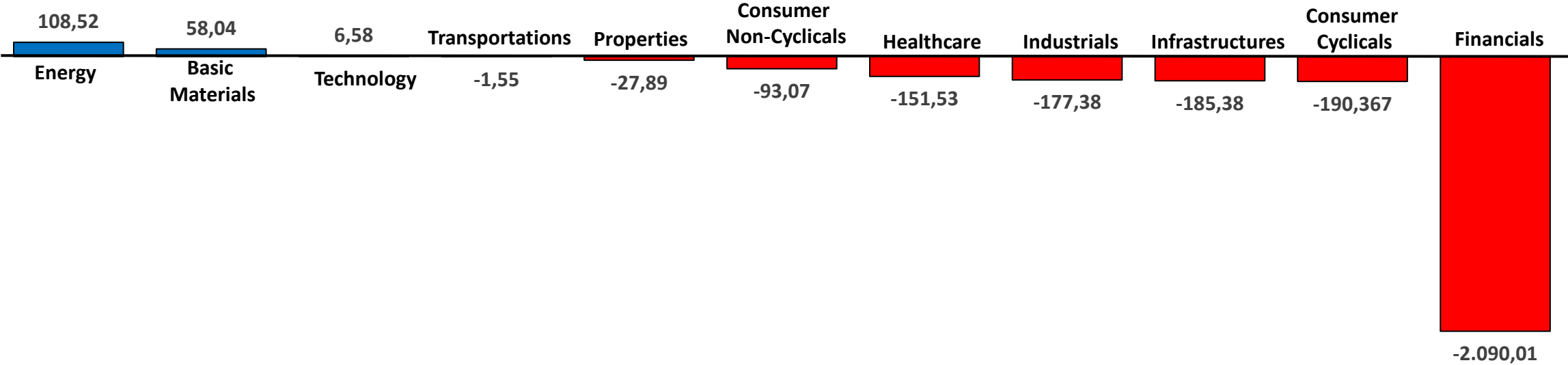
(29 Juni – 3 Juli 2026)



*note : Rp miliar

Sectoral Foreign Flow Sepekan

(29 Juni – 3 Juli 2026)



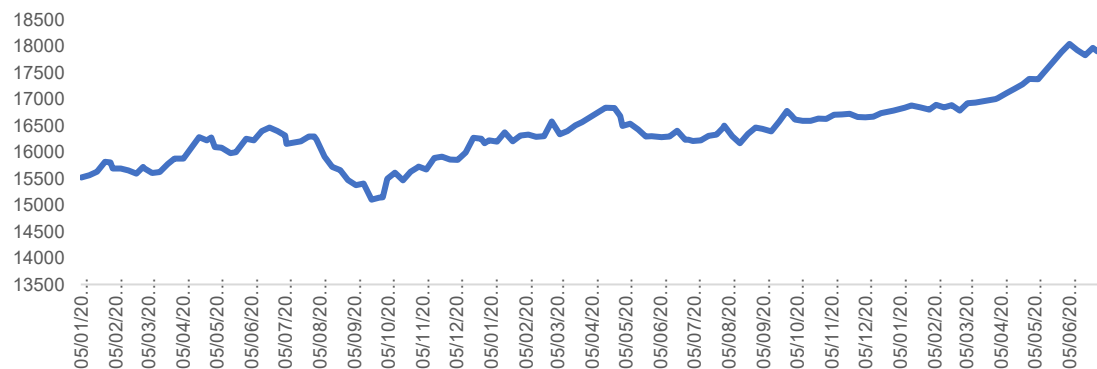
*note : Rp miliar

Data Ekonomi Domestik Sepekan

(29 Juni – 3 Juli 2026)

USD/IDR

IDR terapresiasi 0,01% sepekan terakhir terhadap dollar AS menjadi di level Rp17.960.



Update Komoditas Utama



	Price	Weekly (%)	Monthly (%)	YTD (%)
Gold (USD/t.oz)	4170	2,04	-6,81	-3,46
Silver (USD/t.oz)	62,4	6,16	-15,49	-12,43
Nickel (USD/T)	16360	-2,65	-12,21	-2,33
Copper (USD/Lbs)	6,17	0,41	-5,25	8,58
Steel (CNY/T)	3054	-0,33	-3,08	-1,36
Palm Oil (MYR/T)	4480	-1,93	-2,63	10,62
Crude Oil (USD/Bbl)	68,76	-0,67	-26,09	19,76
Natural Gas (USD/MMBtu)	3,24	-1,07	-2,76	-12,01
Coal (USD/T)	128,8	2,22	-12,71	19,81

Source: Bloomberg, FAC Research, 4 Juli 2026

Data Penting Pekan Ini

Internal

1. Selasa, 7 Juli 2026 : Cadangan Devisa Indonesia (Juni 2026)
- Neraca Perdagangan Indonesia (Mei 2026)
2. Rabu, 8 Juli 2026 : Survei Penjualan Eceran Indonesia (Mei 2026)

Eksternal

1. Senin, 6 Juni 2026 : PMI Manufaktur AS (Juni 2026)
2. Kamis, 9 Juli 2026 : Hasil Rapat FOMC
- Klaim Penjualan Awal AS
3. Jumat, 10 Juli 2026 : Inflasi German (Juni 2026)

Source: FAC Research



Thank You



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